NOTICES

Notice No.	20251009-67	**Notice Date**	09 Oct 2025
Category	Trading	**Segment**	Equity
Subject	Opening of Offer to Buy – Acquisition Window (Takeover) of LAKE SHORE REALTY LIMITED		
Attachments	Letter of Offer.pdf		

Content

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeover, Buy Back and De-listing vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20170210-16 dated Feb 10, 2017,20190424-35 dated April 24, 2019, and 20200528-32 dated 28 May 2020, 20201102-43 dated 02 Nov 2020, 20210825-62 dated Aug 25,2021 has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting.

All market participants are hereby informed that an open offer is made by **AL Maha Investment Fund PCC-ONYX Strategy ("Acquirer 1") and Indigo Infracon Private Limited ("Acquirer 2") (Hereinafter Acquirer 1 and Acquirer 2 are collectively Referred to as "Acquirers")** to the Public Shareholders of **LAKE SHORE REALTY LIMITED (formerly known as Mahaan Foods Limited) ("Target Company" or 'LSRL')** at a price of **Rs. 57.51/- (Rupees Fifty Seven and Fifty One Paisa Only) per equity share**, payable in cash to acquire up to **9,10,182 (Nine Lakh Ten Thousand One Hundred and Eighty Two)** fully paid-up equity shares of face value of Rs.10.00/- each representing 26.00% (Twenty Six Percent) of the fully paid up equity and Voting Share Capital of the Target company. This Offer (as defined below) is being made by the Acquirers, in pursuance of the provisions of Regulations 3(1) and 4 of the SEBI (SAST) Regulations, for substantial acquisition of equity Shares and Voting Share Capital accompanied with change in control and management of the Target Company., **from Monday, October 13, 2025, to Tuesday, October 28,2025 (Excluding 21st October 2025 and 22nd October 2025 are SEBI Holidays).**

Letter of Offer is herewith attached for your perusal.

Market participants are further requested to note that this offer will be as per the Revised Guidelines of SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210-16 dated Feb 10, 2017 and 20190424-35 dated April 24, 2019 along with the details of this Offer to Buy would be available on BSE Website – www.bseindia.com.

Mangesh Tayde

Deputy Vice President

Listing Business Relationship

October 09,2025